



October 24, 2024

To  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai-400051

Dear Sirs,

**Sub: Intimation of Interest Payment and Early Redemption- Exercise of Call Option and Record Date- ISIN INE725H08113 (Series J)**

We wish to inform you that Pursuant to the Notice to Catalyst Trusteeship Limited (Debenture Trustee) dated October 07, 2024 (enclosed herewith) and clause 5.2 of the DTD "Notwithstanding anything set out in any Transaction Document, the Issuer shall have the right to call back or redeem the Debentures (in full or part on pro-rata basis) ("Call Option") by paying to the Debenture Holders on a pro rata basis the Redemption Amount on any of the Option Date. The Issuer shall provide a written notice of at least 30 (thirty) days prior to the relevant Option Date (on which the Debentures are proposed to be redeemed) to the Debenture Holders and the Debenture Trustee for exercising the Call Option" and "The Issuer will not be required to pay any prepayment penalty, early redemption cost or break cost in relation to redemption of the Debentures in accordance with this Clause."

Here, Option Date means "the date falling at the expiry of 24 (twenty-four) months from the Deemed Date of Allotment and every Coupon Payment Date falling after the expiry of 24 (twenty-four) months from the Deemed Date of Allotment" and Deemed Date of Allotment "shall have the meaning set out in Clause 8.15 of DTD i.e. 22nd December 2022."

**We hereby exercise our right to redeem the NCD under this ISIN in full on call option date i.e. 22" December 2024 (Payment Date: December 20, 2024) as per the provisions of the debenture trust deed.**

Further, pursuant to Regulation 60(2) of the SEBI (Listing Obligations & Disclosures Requirement) Regulations, 2015, we wish to inform you that the Record Date for payment of Interest and Early Redemption of Non-Convertible Debentures issued by the Company are as under:

Sl. No.	Name of the Instruments	Nature of Payment (Interest Payment/ Redemption)	Due date of Payment	Record Date
1	8.65% Unsecured, Rated, Listed Redeemable, Taxable Non-Convertible Debentures-Series J (ISIN: INE725H08113)	Interest payment and Early Redemption	20-Dec-2024	12-Dec-2024

We request you to kindly take the above on your record.

Thanking you  
Yours faithfully,

**For Tata Projects Limited**

**SANJAY KUMAR DUBEY**  
Sanjay Dubey  
Company Secretary & Compliance Officer

Encl: As above

**TATA PROJECTS LIMITED**

Registered Office : "Mithona Towers-1" 1-7-80 to 87 Prenderghast Road Secunderabad - 500 003 Telangana India  
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Digitally signed by SANJAY KUMAR DUBEY  
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4e2769e22c139411604f6, cn=SANJAY KUMAR DUBEY  
Date: 2024.10.24 15:51:39 +05'30'



Date: 07<sup>th</sup> October 2024

To,  
Mr. Soham Vaidya  
CATALYST TRUSTEESHIP LIMITED  
Unit No-901, 9th Floor, Tower - B,  
Peninsula Business Park, Senapati Bapat Marg,  
Lower Parel (W), Mumbai - 400 013

Dear Sir,

**Subject: Notice regarding Exercise of Call Option on 22<sup>nd</sup> December 2024**

**Reference:** - Debenture Trust Deed dated December 21, 2022 ("DTD") - ISIN: INE725H08113

This is with reference to the Non-Convertible Debentures (NCDs) issued by the Company on December 22, 2022 with Series J for Rs. 500 crs vide ISIN "INE725H08113"

Pursuant to the clause 5.2 of the DTD "Notwithstanding anything set out in any Transaction Document, the Issuer shall have the right to call back or redeem the Debentures (in full or part on *pro-rata* basis) ("Call Option") by paying to the Debenture Holders on a pro rata basis the Redemption Amount on any of the Option Date. The Issuer shall provide a written notice of atleast 30 (thirty) days prior to the relevant Option Date (on which the Debentures are proposed to be redeemed) to the Debenture Holders and the Debenture Trustee for exercising the Call Option" and "The Issuer will not be required to pay any prepayment penalty, early redemption cost or break cost in relation to redemption of the Debentures in accordance with this Clause."

Here, Option Date means "the date falling at the expiry of 24 (twenty four) months from the Deemed Date of Allotment and every Coupon Payment Date falling after the expiry of 24 (twenty four) months from the Deemed Date of Allotment"  
and Deemed Date of Allotment "shall have the meaning set out in Clause 8.15 of DTD i.e. 22<sup>nd</sup> December 2022."

**We hereby exercise our right for redeem the NCD under this ISIN in full on call option date i.e. 22<sup>nd</sup> December 2024 as per the provisions of the debenture trust deed.**

This is for your information and record.

Thanking you,  
For Tata Projects Limited

  
**Balmukund Somani**  
VP & Head- Treasury



**TATA PROJECTS LIMITED**

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